Korea's Effort to Build Telecenters as a tool to Close the Digital Divide

2004.9

C. M. Cho

cmcho@kado.or.kr





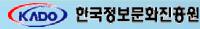


I. Policies to Close the Digital Divide

II. Projects to Close the Digital Divide

III. Status of Telecenter in Korea

IV. Summary and Conclusion



Overview of Policies to Close the Digital Divide



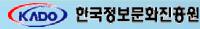
한국정보문화진흉원

Information Culture Movement

- Started from 1988 designating every June as information month(The first computer was installed in Korea June, 1967), still going on
- In early days : ICT awareness promotion program(seminar, lectures), Computer training class for the elderly, local people, rural people, exhibition of PC and related devices.
- In recent days : Exhibition of the state of art technologies, competition for selecting best IT skilled disabled, outreach program for preventing misuse of ICT such as Internet addiction, spam, cyber crime etc.

Cyber Korea 21

All Koreans regardless of their age, gender, location, occupation or income should have an equal opportunity to use computer and the Internet

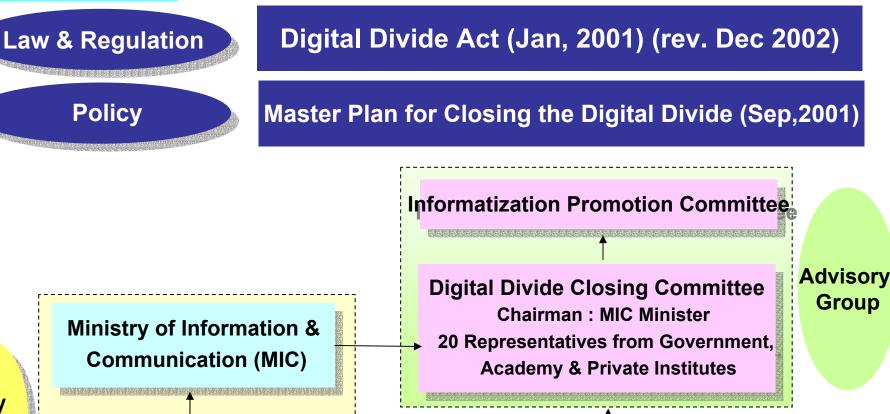


Korean Policies to close the digital divide (2)



Key Actors

(Клро) 한국정보문화진흥원

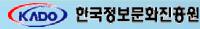


Administrative branches of the Government

Korea Agency for Digital Opportunity & Promotion (KADO)

Overview of Digital Divide Act (rev. 2002)

- Purpose : Closing the digital divide between have and have-nots
- Primary Target : underprivileged groups (low-income class, the disabled, the elderly, farmers & fishermen, housewives, etc..)
- Major provisions
- Making Master plan(5 years) for closing the digital divide
- Making annual action plan for closing the digital divide
- Establishing "Digital Divide Closing Committee"
- Constructing and operating "Public Access Centers"
- Providing IT Learning Opportunities
- Establishing "Korea Agency for Digital Opportunity and Promotion (KADO)"



Korean Policies to close the digital divide (4)

Overview of Master Plan for Closing the Digital Divide (Sep,2001)

- ✤ Period : 5 years plan (2001 ~ 2005)
- constitution : 6 main policy areas and 40 activities
- Budget : Spending \$1.9 Billion

Overview of 2004 annual action plan for closing the digital divide

- Number of participant : 12 Ministry
- Budget : Spending \$ 0.3 Billion

(KADO)

한국정보문화진흥원

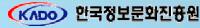
Ministry of Education and Human Resources Development	Providing 50,000 internet PCs to low-income students (including internet service fee)
Ministry of Government Administration and Home Affairs	Constructing 100 the information network village (Invill)
Ministry of Agriculture & Forestry	Providing IT education program to farmers Constructing on-line shopping mall



Korean Policies to close the digital divide (5)

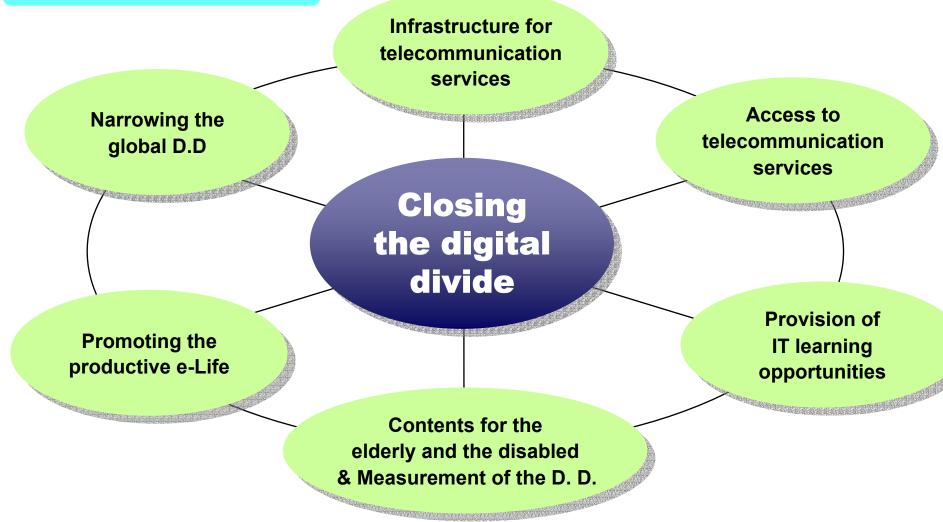
Overview of MIC 2004 annual action plan for Closing the Digital Divide

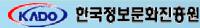
- Constructing high-speed information network in rural areas
- Supporting the development of assistive technologies for people with disabilities
- Constructing 30 free internet access centers
- Providing recycled PCs and Digital TVs to the disabled and non-profit organizations
- Providing IT learning opportunities for the underprivileged
- Networking IT training volunteers program
- Developing online contents for the disabled and the elderly
- ✤ Narrowing the global digital divide



Korean Policies to close the digital divide (6)

Policy Approaches





Project to Close the Digital Divide



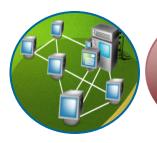
한국정보문화진흉원

Constructing high-speed information network in rural areas - 93 % of all households can use broadband service (2003)

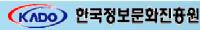
Providing Satellite Internet Service to hinterland (remote places)

Raising awareness of IT accessibility

- developing Accessibility guidelines
- operating IT Accessibility Standard Forum (www.iabf.or.kr)



100% Broadband Coverage by 2007



Access to telecommunication services (1)

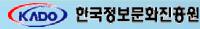
Community Internet Access Center

Local Government & Local Government Post Office Total Post office constructs **8,263 Access** 8,263 5,477 2,786 **Centers since 2000** 2000 2001 2002 2003 Total Year **KADO supports 986** Access Centers since 2000 **KADO** 63 555 248 120 986

Internet-Cafe ("PC Bang")

More than 25,000 "PC Bang" (2003)

- Affordable price at less than \$1 per hour



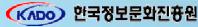
Provision of ICT Devices

- Providing 41,906 recycled PCs (1997 ~ 2003)
- Providing 50,000 Internet PCs to the low-income students (2001 ~ 2005)
- Providing 5,658 assistive technology to the disabled (2003)

Discount of telecommunication service charge

- Up to 30 ~ 50% discount on telephone service charges for the disabled & the lowincome
- Up to 50% voluntary discount to the disabled for high-speed Internet service





Provision of IT learning opportunities (1)

Overview of IT learning opportunities policy



National IT Education Plan for 10 Million People

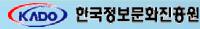
2002. 7 ~ 2004. 12

The 2nd National

IT Learning Program

2005. 1 ~ 2008.12

IT Education program for 5 Million underprivileged group

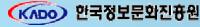


Provision of IT learning opportunities (2)

Overview of National IT education Plan for 10 Million People

Providing IT learning opportunity to 10 million by 2002

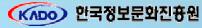
Туре	2000	2001	2002	Total
Students & Teachers	53,734	1,929,331	1,598,339	4,481,404
Residents in Local Communities	1,265,062	2,949,937	1,143,841	5,358,840
Farmers	33,161	75,738	20,271	129,170
Prison Inmates	23,075	70,767	26,356	120,198
Housewives	299,947	124,212	9,844	434,003
People with Disabilities	13,680	47,354	39,544	100,578
The Elderly	36,330	361,875	44,530	442,735
Others	1,870,521	746,891	1,020,852	2,738,264
Total	3,595,510	6,306,105	3,903,577	13,805,192



Provision of IT learning opportunities (3)

Overview of 2004 IT education program by MIC & KADO

Program	2004 Goal (People)	2004 Budget (\$, thousand)
IT training volunteers program	45,000	\$998
IT education by Post Office	69,000	\$2,083
IT education for the disabled	35,500	\$5,750
IT education for the elderly	40,000	\$1,083
On-line IT education (Bam-um-nara)	130,000	\$666
IT education by KADO's Plaza	5,000	\$500
Information Competency Test	72,000	\$368
IT education for North Korea defectors	1,300	\$208
IT education for illiteracy	3,000	\$1,575
Total	400,800	\$13,231

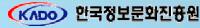


Support to the construction of online contents for the elderly & the disabled

- 30 types of contents such as rehabilitation, health, social events, transportation, leisure, welfare (in 2003)
- ✤ 10 more contents will be available in 2004
- Homepage : www.itall.or.kr

Assessment of the Digital Divide

- Conducting annual survey on "Korean Digital divide index" since 2004
- Conducting annual surveys on the disabled, the elderly and the urban low income families since 2002
- Developing "Global Digital Divide Index" by ITU & KADO



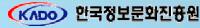
Promoting the productive e-life

Public Awareness Promotion

- Organizing and hosting "Information and Culture Monthly Event" since 1988 (Every June)
- Operating "Korean Council of Information Culture Movement"
- Publishing magazine, brochures related e-life & digital divide

Prevention of ICT Misuse

- Operating ICT ethics education program
- Operating "Center for Internet Addiction Prevention and Counseling" (www.internetaddiction.or.kr)
- Training Internet addition counselors



Status of Telecenter





Status of public Telecenter

<Establishment of Nationwide Telecenter by Year>

Туре	1999	2000	2001	2002	2003	Total
Central Gov (MIC)(A)	_	63(a) 555(b)		248(b)	120(c)	986
Post Office(B)	174	986	761	837	26	2,786
Local Government	_	4	4,491			



- a) 2000 : Si,Koo,Koon(final municipal gov) : Training center with 10 ~ 20 PCs Dong,Myun(final administrative unit) : Information access point with 5 PCs
 * Places to build : administrative office, village hall, library etc
- b) 2001~ 2002 : information access point with 5 PCs and related devices * Including 5 places every year in the resident area for foreign workers
- c) 2003 : Information access point with 5~10 PCs and related devices * Including 10 places for urban low income people



Information access point with 2~3 PCs at 2800 nationwide post offices



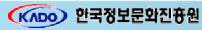
Information access point with 5 ~ 10 PCs, some with training facilities

Overall Status of public Telecenter

Date : 2003. DEC Source of funding Districts Establish Number of final not ment administrative available POST Local Supported ratio Total unit of public by MIC office gov. (%) telecenter 3,520 4,491 986 2,786 8,263 11 99.7%

*****Among 3,520 nationwide final administrative units,

3,509 units(99.7%) have at least one public telecenter within its district



Overview of Telecenter Policy

Concept of Public Telecenter

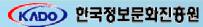
- ✤ Digital divide project initiated by central and local gov.
- Open to local people at free of charge
- Equipped with PC and the Internet connection located in public building

History

- * 1994~1997 : Community Networking Center(45 districts)
 - Items to support : Serve(1), PC for DB development(2), Network facilities
- 1998~1999 : Homepage building & Information access(8 districts)
 - items to support : webserve(1), PC(10), network facilities, printer, furniture, setup cost.
- ***** 2000 : Computer training and Information access point(63 places)
 - items to support : PC(20 or 5), network facilities, printer, furniture, setup cost etc.
- 2001~2003 : Information access point(923 places)
 - items to support : PC(5), network facilities, printer, furniture, setup cost etc.

Process of Telecenter Project

	<u>Type of support</u>	Contents of support
Step 1 (1994~1997)	Building Community Networking with Development and Service of DB	- Community Networking Center(45 districts) - Items to support : Server(1), PC for DB development(2), Network facilities
	≫ Funding Source : N	Matching Fund, Local(30%), Central(70%)
(1000 1000)	omepage building & Information access	
	≫ Funding Source : 1	Matching Fund, Central(80%), Operating cost(local gov)
	Computer training 8 Information access	\cdot = itome to eliphort $\cdot D(1/2)$ or b) notwork tacilities \cdot
	X Funding Source :	Matching Fund, Central(80%), Operating cost(local gov)
Step 4 (2001~2003)	Information access	 Information access point(923 places) items to support : PC(5), network facilities, printer, furniture, setup cost etc.
	※ Funding Source	: Matching Fund, Central(80%), Operating cost(local gov)

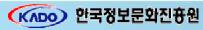


Telecenter by Region

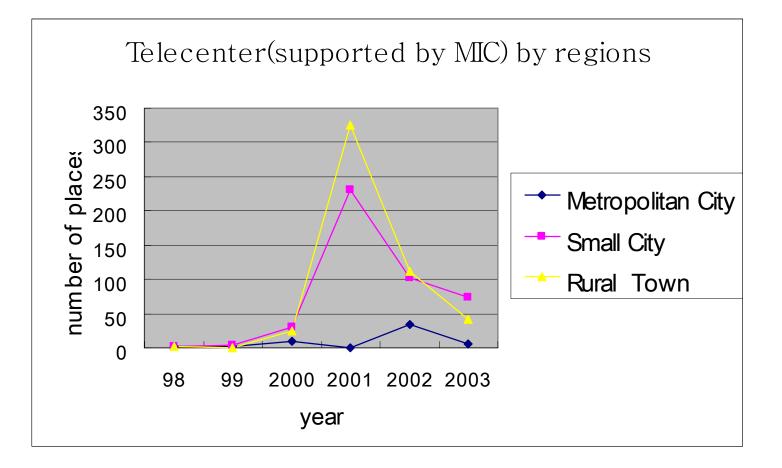
Telecenter(supported by MIC) by Regions

Date : 2003. 12

	98	99	2000	2001	2002	2003	Total
Metropolitan City	2	1	9	0	34	6	52
Small City	1	3	30	230	103	73	440
Rural Town	1	0	24	325	111	41	502
Total	4	4	63	555	248	120	994

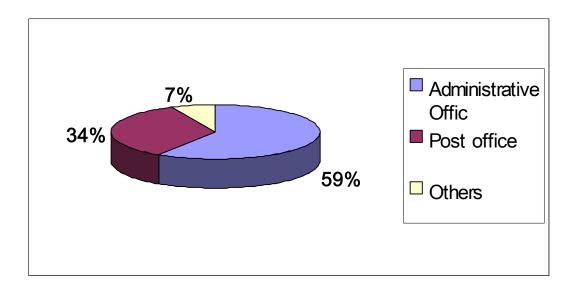


Telecenter by Region

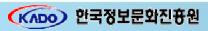


Distribution of Telecenter by Locations

<Distribution of Telecenter by Locations>



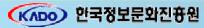
***** Others : Library, welfare institutes, village hall etc.





Picture of public Telecenter

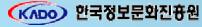




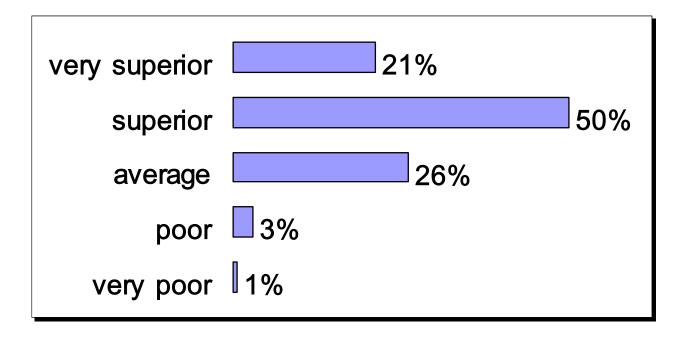
Survey on the Management and Usage of Telecenter

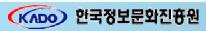
- 1. Survey Respondents
 - 874 places : 874 persons in charge with the operation of telecenter and additionally 149 local government officials in charge with telecenter policy
 - 519 users of telecenter(sampling)
- 2. Survey methods and period
 - Survey on the persons in charge with management : Telephone survey (2003. 3. 3 ~ 3. 29)
 - Survey on telecenter users : Interview (2003. 3. 10 ~ 3. 29)
- 3. Survey Items
 - Status of management (7 items)
 - 1) Status of management, evaluation on operation and management, Reasons for good and poor management
 - 2) Availability of staff on duty , plan to upgrade the functions and equipment
 - 3) Problems in management and suggestion or request
 - Usage and management of equipment
 - 1) location, business hours, primary user group, average number of users
 - User's satisfaction

1) Reason to use telecenter, purpose to use, the level of satisfaction (7 items)

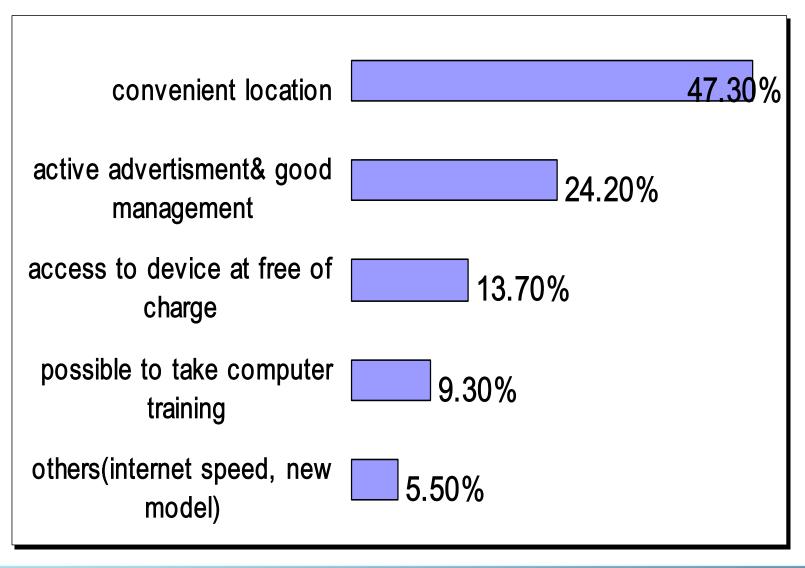


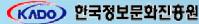
1. Evaluation on Operation and Management



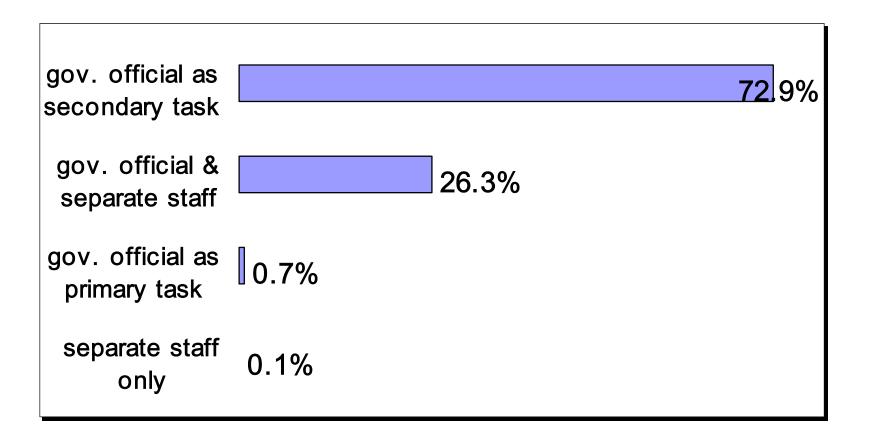


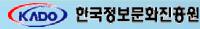
2. Reason for Good Management



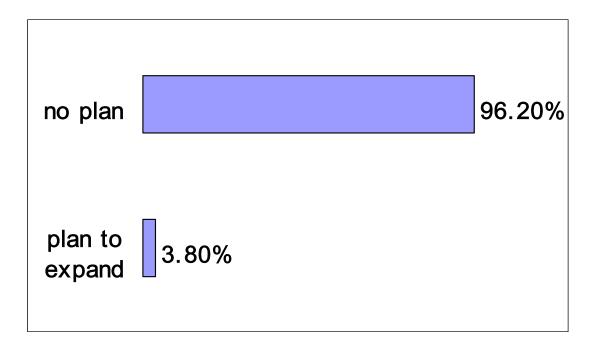


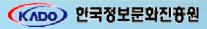
3. Availability of Staff on Duty





4. Local Government's plan to expand the functions of telecenter

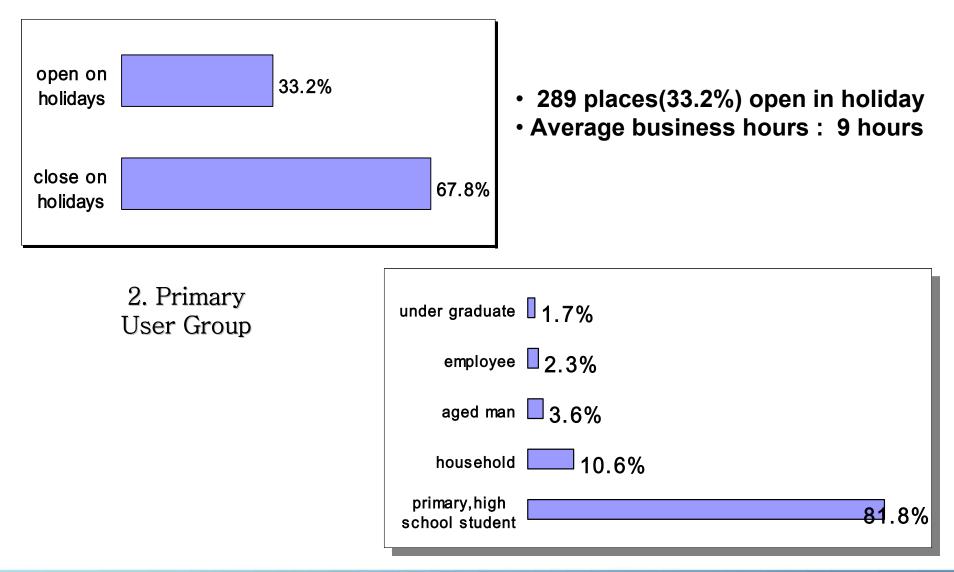




Result of survey on the Telecenter usage

1. Business hours

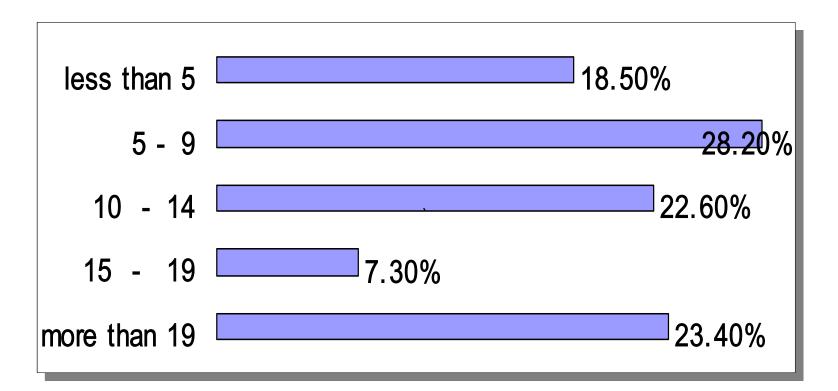
(Клоо) 한국정보문화진흥원



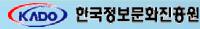
29

Result of survey on the Telecenter usage

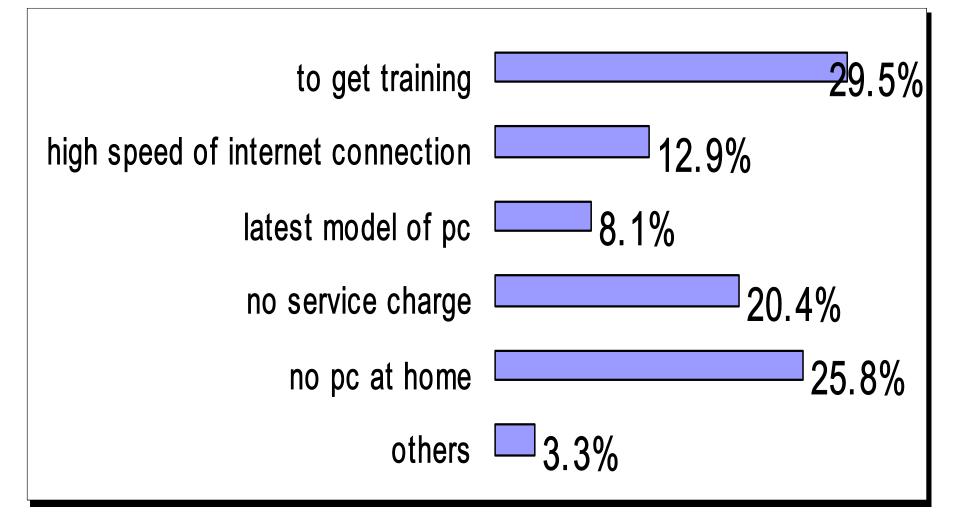
3. Average number of users per day

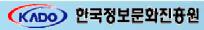


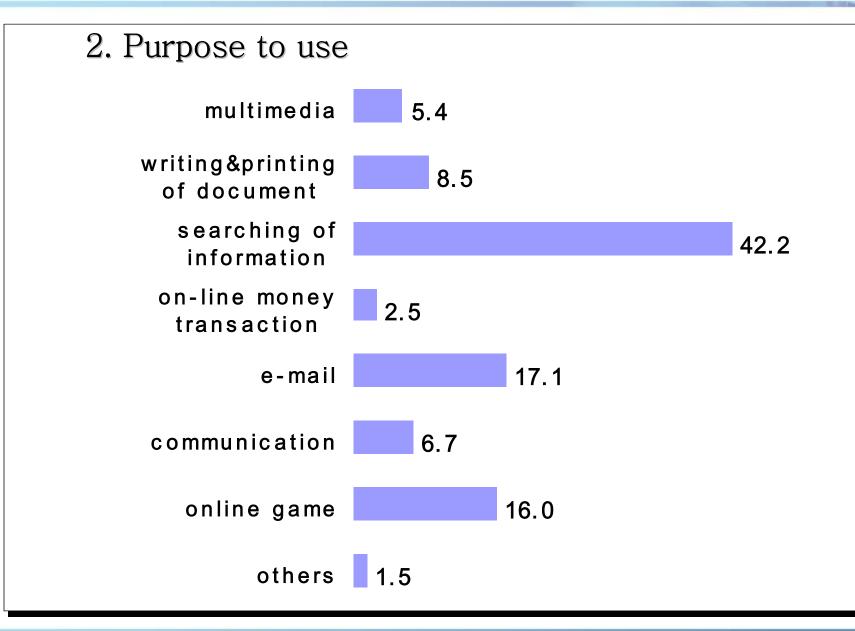
Average number of users per day is 12.6 persons, but in some telecenter(18.5%) average users are less than 5

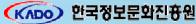


1. Reason to use

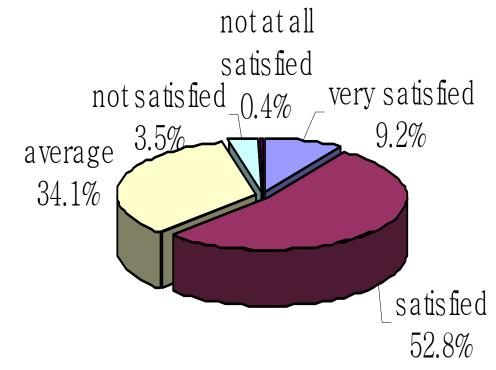


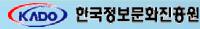






3. Total Satisfaction

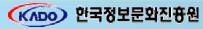




4. Satisfaction by sector

Unit:%

Category	Total satisfaction	PC Spec	Waiting time	Internet speed	Software	Service	Location
Very satisfied	9.2	12.3	19.7	10.0	6.0	22.9	12.3
Satisfied	52.8	40.7	44.5	35.8	28.3	49.7	37.4
Average	34.1	40.3	30.8	38.3	52.6	25.0	39.9
Not satisfied	3.5	4.8	3.5	13.3	11.0	1.7	7.7
Not at all satisfied	0.4	1.9	1.5	2.5	2.1	0.6	2.7



Summary and Conclusion



한국정보문화진흉원

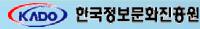
Summary and Conclusion

Three different Government's funding sources

✤ At least one site per final administrative unit

- Supplementary to Information access at home in urban
- 25,000 PC bang (Private cyber cafe, 1 \$ per hour)
- Essential to some school aged children in rural
- ✤ Future plan
- Diverse types depending on the need and situations
- 30 multipurpose Information Center(2004)
 - * 20 PCs, projector, various S/W

* e-learning, multimedia(CD, DVD, etc.) training, counseling



Thank you

KOREA AGENCY FOR DIGITAL OPPORTUNITY & PROMOTION

감사합니다



